

Marion Saldajeno

Qualifications Summary

Marion brings over 25 years of experience as a finance professional, as Senior Accountant and Assistant Controller. She has worked in several industries, including Artificial Intelligence (AI), health, information technology and engineering, travel, SaaS, startup companies, private and public accounting.

Core Expertise

• AP/AR • Billing & Payroll • Bank Acct Reconciliations • Cash Management Tracking • National & International Expense Review & Reimbursement • Equity Reconciliations • Fixed Assets & Capital Lease • ACH, Wire & Buying Foreign Currency • Audit • Analysis & Forecasting • Journal Entries • Month & Year-End Close • Sales Taxability & Exemptions • Business Property Tax Filings • Business Licensing & Registration for Various Local, City & States • B&O, L&I & Annual Reports • Lease Agreements • SOX & Internal Controls • System Migration & Implementation • SEC Quarterly & Yearly Stock Disclosures • GASB & FAR • Ad Hoc Reports • Benefits

Professional History

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ASP	Consultant	2021 - Current
Citrine Informatics	Senior Accountant	2021 - 2022
Navigating Cancer Inc.	Senior Accountant	2016 - 2021
Avalara, Inc.	Senior Accountant	2015 - 2016
Concur	Accountant Partner Reporting – Global Finance	2013 - 2015
	Accountant Commissions – Global Finance	2012 - 2013
SAIC	Staff Accountant – Benefits	2010 - 2011
	Staff Accountant – Stock Programs	2007 - 2010

Accomplishments

- Managed a private company's start-up accounting operation for almost two years which had zero adjustments in the audit. Was commended by the board of directors for the company, the owner, and the external audit partner for the results
- Led the state sales tax audit for California, New York and Texas resulting in no assessment to New York and reduction in assessment from California and Texas by 5% which saved the company almost a million dollars from the original assessment.
- Through due diligence in reviewing lease contract agreements for the end of contract language saved a company almost \$500k.
- Identified efficiencies in the process for preparing, calculating, and presenting the stock cost basis which resulted in time savings from 5 hours down to 1 hour per employees' account which also provided resolutions to the Executives' concern for managing the potential increase in volume of request from possible 20,000+ employees.

Education / Licenses

- Bachelor of Science, Accounting, California State University, San Marcos, CA
- Bill.com Training Certificate 2021

Software

• Netsuite • Bill.com • Floqast • Abacus • Sage Intacct • Avalara Avatax • Microsoft Excel, Word, Access, Outlook and PowerPoint • Oracle • Great Plains • Cognos • Salesforce • Quickbooks Online • SAP Software • PeopleSoft • Blackline • Xactly • Pro Engagement System (Audit) • Expensify • Deltek Costpoint