



Julia Brim-Dillon

Qualifications Summary

Julia is an accomplished accounting and financial leader with over 15 years of experience in accounting, entrepreneurship, human resources, and building teams. She has worked in a variety of industries including SAAS, Insurance, Real Estate, and Software Startups where she has developed extensive accounting knowledge and a passion for utilizing technology and tools. Julia has proven to be a calm and decisive leader and team builder with great attention to detail and a love of learning.

Core Expertise

• Financial Statement Generation and Review • Account Payable & Receivable • Forecasting & Budgeting • Internal Controls & Accounting Manual Preparation • System upgrades • Cash Management • Staff supervision and Management • Payroll & Payroll Taxes • Human Resources • Account Reconciliation • Journal Entries

Professional History

ASP	Consultant	2022 - Current
Moola Solutions	CFO	2020 - Current
Place Inc	Accounting Team Leader	2019 - 2022
Brown & Brown	Controller	2017 - 2019
Dealer Information Systems	Controller	2005 - 2017

Accomplishments

- Streamlined and automated accounting processes to allow for better reporting with fewer staff and a shorter close.
- Documented and established policies and procedures for accounting departments.
- Completed several acquisitions and transitions, both on the acquirer and acquired side.
- Managed accounting and compiled financial statements for over 100 related party entities.
- Goldmans Sachs VC investment.

Education / Licenses

- B.S. Accounting and Finance, UOP
- B.A. Literature and Book Arts, Wells College
- Entrepreneurship Acceleration Program, The Wharton School Executive Education

Software

- QuickBooks Desktop, QuickBooks Online, Quicken, Workday, Great Plains, NetSuite, Industry Specific Accounting Software (DIS, Applied)
- Microsoft Excel, Word, Google Sheets
- ADP Payroll, Paychex, Concur, Expensable, Bill.com