



## Jason McDonald

### Qualifications Summary

Jason's career includes accounting experience across a variety of accounting areas and industries, including inventory, revenue, cost, and corporate functions. He has a passion for accounting and helping clients navigate challenges and build out robust processes. His career includes software experience with multiple ERPs, close management, and reporting tools, where Jason served as the subject matter expert and/or lead various software implementations.

### Core Expertise

Full Cycle Accounting • Account Reconciliation • Month-End Close Processes • Team Management • Software Implementation • Monthly Financial Reporting • Investment Accounting • Aircraft Accounting • Audit Preparation • Microsoft Office

### Professional History

ASP	Consultant	2023 - Current
SunPower	Operational Accounting Manager	2022
MDC Holdings	Corporate Accounting Manager	2018 - 2021
Tallgrass Energy	Operational Accounting Manager	2017 - 2018
Boardwalk Pipelines	Inventory Senior Accountant/Accountant	2014 - 2017
BKD LLP (now Forvis)	Senior Associate/Associate	2012 - 2014

### Accomplishments

- Implemented multiple close management software tools for increased month end close efficiency and financial report task processes/oversight.
- Successfully reduced month-end close timelines by multiple days.
- Enhanced processes for close accuracy and post close reconciliation and reporting processes.
- Administered tools for automated journal entries and task management processes.
- Oversaw multiple major project implementations into ERP to ensure accurate accounting and adherence to regulatory reporting requirements.

### Education / Licenses

- Master's Degree in Professional Accounting – The University of Texas at Austin
- BBA - Accounting Concentration– The University of Texas at Austin
- Active CPA – State of Texas
- QuickBooks Advisor Pro Certified

### Software

- QuickBooks Online • Oracle (EBS/Fusion) • JD Edwards • Blackline • Workiva • Microsoft Office 365
- Business Objects • Cognos